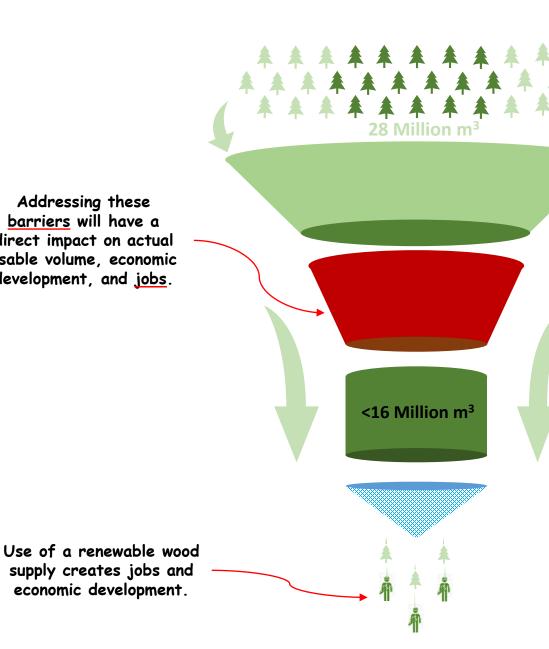
Why is the Access to Ontario's Renewable Wood Supply Shrinking?

Addressing these barriers will have a direct impact on actual usable volume, economic development, and jobs.

supply creates jobs and

economic development.



Theoretical MNRF Harvest Volume

Based on inventory and yield data amalgamated across the province, the Ministry stated that for 2015, the annual allowable harvest volume was 28 million m³. This is a theoretical number and does not reflect several factors that result in useable volumes to a mill. The wood supply funnel illustrates what constraints and barriers there are to utilizing these theoretical volumes.

Policy and Utilization Barriers

These barriers limit the ability to access actual forest volumes. Examples include: New species at risk listings, observations and prescriptions, unsuitable timber species and quality for the existing mills, lack of roads infrastructure, warmer and more unpredictable winter preventing freeze-up, acts of civil disobedience, and incidental observations.

Usable Volume

After adjustments have been made, the realized volume is roughly equal to the current actual harvest level of 15 million *m*³ on managed Crown forests.

Newly Adopted Policy Filter

Northern SFL analysis shows an additional reduction of up to 28% due to approved 2014-2015 MNRF policies.