



Transverse Lady Beetle

(Coccinella transversoguttata) in Ontario

Ontario Recovery Strategy Series

Draft

2019

About the Ontario Recovery Strategy Series

This series presents the collection of recovery strategies that are prepared or adopted as advice to the Province of Ontario on the recommended approach to recover species at risk. The Province ensures the preparation of recovery strategies to meet its commitments to recover species at risk under the *Endangered Species Act 2007* (ESA) and the Accord for the Protection of Species at Risk in Canada.

What is recovery?

Recovery of species at risk is the process by which the decline of an endangered, threatened, or extirpated species is arrested or reversed, and threats are removed or reduced to improve the likelihood of a species' persistence in the wild.

What is a recovery strategy?

Under the ESA a recovery strategy provides the best available scientific knowledge on what is required to achieve recovery of a species. A recovery strategy outlines the habitat needs and the threats to the survival and recovery of the species. It also makes recommendations on the objectives for protection and recovery, the approaches to achieve those objectives, and the area that should be considered in the development of a habitat regulation. Sections 11 to 15 of the ESA outline the required content and timelines for developing recovery strategies published in this series.

Recovery strategies are required to be prepared for endangered and threatened species within one or two years respectively of the species being added to the Species at Risk in Ontario list. Recovery strategies are required to be prepared for extirpated species only if reintroduction is considered feasible.

What's next?

Nine months after the completion of a recovery strategy a government response statement will be published which summarizes the actions that the Government of Ontario intends to take in response to the strategy. The implementation of recovery strategies depends on the continued cooperation and actions of government agencies, individuals, communities, land users, and conservationists.

For more information

To learn more about species at risk recovery in Ontario, please visit the Ministry of Environment, Conservation and Parks Species at Risk webpage at: www.ontario.ca/speciesatrisk

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28 strategy. The ongoing research and recovery efforts based out of John Losey's lab at
29 Cornell University, including the Lost Ladybug Project, have been highly insightful into
30 the formation of the recovery objectives for the Transverse Lady Beetle in Ontario.

31 **Declaration**

32 The recovery strategy for the Transverse Lady Beetle was developed in accordance
33 with the requirements of the *Endangered Species Act, 2007* (ESA). This recovery
34 strategy has been prepared as advice to the Government of Ontario, other responsible
35 jurisdictions and the many different constituencies that may be involved in recovering
36 the species.

37 The recovery strategy does not necessarily represent the views of all individuals who
38 provided advice or contributed to its preparation, or the official positions of the
39 organizations with which the individuals are associated.

40 The recommended goals, objectives and recovery approaches identified in the strategy
41 are based on the best available knowledge and are subject to revision as new
42 information becomes available. Implementation of this strategy is subject to
43 appropriations, priorities and budgetary constraints of the participating jurisdictions and
44 organizations.

45 Success in the recovery of this species depends on the commitment and cooperation of
46 many different constituencies that will be involved in implementing the directions set out
47 in this strategy.

48 **Responsible jurisdictions**

49 Ministry of the Environment, Conservation and Parks
50 Environment and Climate Change Canada – Canadian Wildlife Service, Ontario
51 Parks Canada Agency

52 **Executive summary**

53 The Transverse Lady Beetle (*Coccinella transversoguttata*) is a relatively large
54 (5 – 7.8 mm in length), round, orange to red, native lady beetle species in the family
55 Coccinellidae. They display a distinct colour pattern in which their elytra (wing covers)
56 have a distinctive black band traversing both elytra behind the pronotum (plate-like
57 structure that covers the thorax) and two black spots on each elytra. The pronotum and
58 head are black with two white markings each.

59 Historically, the Transverse Lady Beetle occurred across all Canadian provinces and
60 territories and was reported to be one of the more common lady beetles collected
61 before 1985. Out of the 13 provinces and territories where this species was historically
62 abundant, it is no longer detected in New Brunswick, Nova Scotia, Prince Edward
63 Island, Ontario and Quebec south of the Canadian Shield. It appears to be persisting in
64 the Yukon, southern Northwest Territories, parts of British Columbia, Alberta, Manitoba,
65 Newfoundland, and possibly Nunavut. Based on records for Ontario, this beetle has not
66 been collected since 1990 and in 2018 it was listed as endangered on the Species at
67 Risk in Ontario list. Records from Quebec, Manitoba, Michigan, and its broad range
68 across the boreal forests of Canada, suggest that it may persist in northern areas of
69 Ontario but has gone undetected.

70 The specific threats to the Transverse Lady Beetle and the resulting causes of decline
71 in their population are unknown. Possible threats to this species include negative
72 interactions with non-native lady beetle species through competition, intraguild
73 predation (i.e., feeding by non-native lady beetles on the larvae of native lady beetles)
74 or indirect effects through the introduction of pathogens. Other possible threats include
75 agricultural pesticide use to control their main prey species (aphids) and habitat loss
76 due to changes in agricultural land uses. It is most likely that land use changes initiated
77 the decline of native lady beetles in Ontario and these population declines were
78 exacerbated by factors that reduced prey availability, increased direct competition with
79 non-native lady beetles, and exposed them to pathogens.

80 The recommended long term recovery goal for the Transverse Lady Beetle is to ensure
81 the persistence and protection of the species in Ontario. Since this species has not
82 been observed in Ontario since 1990, the recommended short term recovery goal is to
83 determine if and where this species still occurs in the province. To facilitate realizing this
84 goal, the following protection and recovery objectives are recommended:

- 85 1. Determine the location, distribution and abundance of any extant Transverse
86 Lady Beetle populations in Ontario.
- 87 2. Initiate research on knowledge gaps in Ontario.
- 88 3. Describe, enhance and/or create habitat, where feasible and determined to be
89 appropriate based on research, to clearly define occupied habitat perimeters and
90 increase habitat availability.

91 4. Where appropriate, augment existing populations, assist colonization to re-
92 establish historical populations at suitable sites, and/or assist colonization in
93 previously unoccupied suitable habitats.

94 Approaches to achieving these protection and recovery objectives include inventory
95 work, monitoring, protection and management, research, education and outreach.

96 Currently there are no known locations where the Transverse Lady Beetle occurs in
97 Ontario. It is unknown if through habitat loss, competition with non-native species,
98 resource availability, or some other means it has become more specialized in its habitat
99 selection or it has become restricted to remote northern habitats, which may be
100 contributing to its lack of detection. Based on the habitat characteristics where this
101 species persists in other areas of Canada, it is recommended that survey work be
102 carried out which focuses on openly vegetated areas that support aphid populations,
103 especially northern Ontario where populations of non-native lady beetles may be
104 reduced.

105 If adults are found, it is recommended that research be carried out to determine the
106 specific conditions at those sites (e.g., resource availability, microhabitat conditions,
107 local adaptations, absence of threats, etc.) which are contributing to the persistence of
108 the species. Because potential habitat for the Transverse Lady Beetle covers much of
109 the province, it is recommended that the area prescribed as habitat in the habitat
110 regulation be based on:

- 111 1. New documented occurrences of Transverse Lady Beetle and naturalized
112 habitats such as openings and edges of coniferous forests and deciduous
113 forests, prairie grasslands, meadows and riparian areas within 2 km of a new
114 occurrence record. Agricultural areas, suburban gardens and parks should not be
115 included.
- 116 2. Overwintering sites that support aggregations of adults and a 5 m area around
117 the overwintering site. These sites should be protected in all habitat types.

118 Understanding seasonal habitat use by the Transverse Lady Beetle will be critical to
119 recovery in Ontario and the habitat regulation should be flexible to incorporate this
120 information as it becomes available. At this time it is not considered practical to include
121 foraging habitat in the area prescribed in a habitat regulation.

122

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153 Ontario. 16

154

155 **1.0 Background information**

156 **1.1 Species assessment and classification**

157 The following list is assessment and classification information for the Transverse Lady
158 Beetle (*Coccinella transversoguttata*). Note: The glossary provides definitions for
159 abbreviations and technical terms in this document.

- 160 • SARO List Classification: Endangered
- 161 • SARO List History: Endangered (2018)
- 162 • COSEWIC Assessment History: Special Concern (2016)
- 163 • SARA Schedule 1: No schedule, no status
- 164 • Conservation Status Rankings: G-rank: G5T5; N-rank: N5; S-rank: S1

165 **1.2 Species description and biology**

166 **Species description**

167 In Canada, the genus *Coccinella* is represented by 13 lady beetle species, 11 of which
168 are native, including the Transverse Lady Beetle (*Coccinella transversoguttata*,
169 Falderman 1835), and two non-native species (ITIS 2018). The Transverse Lady Beetle
170 was first described as a distinct species in 1835. It is represented by four subspecies in
171 the New World and one subspecies from the Old World, which are broadly distributed
172 (Gordon 1985, Kovář 2005). Only the subspecies *Coccinella transversoguttata*
173 *richardsoni* occurs north of Mexico and it is widely distributed in Canada and the United
174 States (Kovář 2005). Since only one subspecies occurs in Canada, this recovery
175 strategy addresses the full species *Coccinella transversoguttata*. Where available, the
176 biological and habitat information provided is for *Coccinella transversoguttata*
177 *richardsoni*.

178 The Transverse Lady Beetle has four morphologically distinct developmental life stages:
179 egg, larva, pupa and adult. Compared to other lady beetles, adults are relatively large
180 (5 – 7.8 mm in length), round and have a distinct colour pattern (COSEWIC 2016b).
181 Their elytra (wing covers) are orange to red with a distinctive black band traversing both
182 elytra behind the pronotum (plate-like structure that covers the thorax) and two black
183 spots on each elytra (Figure 1). The pronotum and head are black with two white
184 markings each. Adults of both sexes are visually similar as they do not show
185 exaggerated sexual dimorphism (Stellwag and Losey 2014).



186

187 Figure 1. Adult Transverse Lady Beetle. Photo: Logan McLeod

188 The eggs, larvae and pupae of Transverse Lady Beetle have not been described. Eggs
189 of the closely related Nine-spotted Lady Beetle (*Coccinella novemnotata*) are elongate,
190 approximately one millimetre in length, yellow to orange in colour, and laid in tightly
191 packed clusters (Hodek et al. 2012). Larvae of Transverse Lady Beetle are thought to
192 be similar to other larvae in the same genera (Rees et al. 1994) that develop through
193 four instars (phases between periods of skin molting in the development of a caterpillar),
194 with the final instar elongate and black with orange spots along the back and sides
195 (Rees et al. 1994, COSEWIC 2016b) (Figure 2). In other closely related *Coccinella*, the
196 abdomens of larvae have nine segments and have mound-like projections bearing seta
197 (hair-like structures) (Gordon and Vanderberg 1991). As in similar species, the pupae
198 are likely yellow to orange with black markings (Hodek et al. 2012).



199

200 Figure 2. Larvae of a lady beetle (suspected Transverse Lady Beetle). Photo: Logan
201 McLeod, July 21, 2018, Carcross, YT¹

202 **Species biology**

203 Generally, there is little published information available on the biology of Transverse
204 Lady Beetle. Much of the information presented within this recovery strategy is compiled
205 from closely related species (unless specifically noted), especially Nine-spotted Lady
206 Beetle and Seven-spotted Lady Beetle (*Coccinella septempunctata*) which have been
207 the subject of numerous studies.

208 Transverse Lady Beetle has four developmental life stages: egg, larva, pupa and adult
209 and likely has two generations per year depending on regional climatic conditions
210 (Hodek et al. 2012), possibly three (Obrycki and Tauber 1981). Other closely related
211 *Coccinella* generally have a lifespan of 18 to 20 days (McMullen 1967). In one study,
212 Seven-spotted Lady Beetle and Nine-spotted Lady Beetle development time (from
213 oviposition of egg to adult) averaged approximately 18 and 20 days respectively
214 depending on temperature (Ugine and Losey 2014). In studies that examined optimal
215 temperature scenarios for lady beetles, Transverse Lady Beetle had a mean total
216 developmental time (from oviposition of egg to adult) of 39.6 days at 21°C (Gagne and
217 Martin 1968), which is much longer than the 24.9 days observed by Obrycki and Tauber
218 (1981) at the same temperature. In both studies, the egg and pupal developmental

¹ Larvae found in area among adult Transverse Lady Beetle

219 times were similar, but the larval development took twice as long in the Ontario
220 population. Obrycki and Tauber (1981) speculate this could be due to differences in
221 food type provided, photoperiod and/or larval thermal requirements in the two
222 experiments.

223 Mating likely begins shortly after adult emergence (Acorn 2007, Hodek et al. 2012). In
224 Seven-spotted Lady Beetle, males locate females using chemical and visual cues, and
225 both sexes mate with multiple partners (Omkar and Srivastava 2002, Srivastava and
226 Omkar 2004, Acorn 2007). Over 14 days in a laboratory setting, female Transverse
227 Lady Beetles have been reported to lay an average of 267 eggs (Kajita et al. 2009). The
228 eggs are deposited on a wide range of plants that are likely to support aphids, likely in
229 tightly packed clusters which stand upright (Acorn 2007, Hodek et al. 2012). It is
230 possible they also lay unfertilized eggs as another food source for young larvae (Acorn
231 2007). Larvae of closely related species hatch from eggs after approximately three
232 days, developing through four instars over 10 to 12 days before pupating (Ugine and
233 Losey 2014). Pupation averages approximately five days at which time adults emerge
234 and their elytra harden (Ugine and Losey 2014).

235 Depending on geographic location, food availability and climatic conditions, it is
236 anticipated there are two to three generations per year in Ontario (Obrycki and Tauber
237 1981). Depending on conditions, adults of the spring generation can begin reproducing
238 or undergo aestivation to avoid high summer temperatures (Hodek et al. 2012). Adults
239 of the autumn generation congregate over the winter and undergo diapause, only
240 becoming active and reproducing when temperatures rise in the early spring (McMullen
241 1967, Hodek et al. 2012, Losey et al. 2012).

242 Adults and larvae of lady beetles feed primarily on aphids (Acorn 2007, Obrycki and
243 Kring 1998, Obrycki et al. 2009, Hodek et al. 2012), but most lady beetle species also
244 feed opportunistically on other soft-bodied herbivorous arthropods (e.g., scale insects,
245 psyllids, beetle larvae, mites), as well as other insects and eggs such as alfalfa weevils,
246 leafhoppers, lepidopteran eggs, in addition to sap, nectar and pollen (Gordon 1985,
247 Wheeler and Hoebeke 1995, Acorn 2007, Giorgi et al. 2009, Hesler et al. 2012, Losey
248 et al. 2012).

249 There are approximately 50 different alkaloids that have been identified in lady beetles
250 which vary in their composition and effects on predators (Laurent et al. 2005, Hodek et
251 al. 2012). These alkaloids are released from tibiofemoral joints when provoked as a
252 defense mechanism (Hodek et al. 2012). Defensive, bitter-tasting alkaloids that have
253 been detected in Transverse Lady Beetle include precoccinelline and coccinelline (Ayer
254 et al. 1976).

255 There are no data available on the natural dispersal rates of Transverse Lady Beetle
256 but, in general, lady beetles are very mobile (COSEWIC 2016b). They do not exhibit
257 high site fidelity and readily engage in short- and long-distance dispersal (Hodek et al.
258 1993, van der Werf et al. 2000, Acorn 2007, Hodek et al. 2012). Based on the potential
259 dispersal ability of other lady beetle species, the Transverse Lady Beetle could
260 potentially fly up to 120 km in a single flight (Jeffries et al. 2013). This ability to disperse

261 relatively long distances has resulted in high rates of gene flow between lady beetle
262 subpopulations (Krafsur et al. 2005). Seven-spotted Lady Beetle aggregates in clusters
263 of 5 to 50 beetles during August and September close to areas where they will
264 overwinter and near breeding habitat (Hodek 1973). In spring, they may aggregate
265 again before dispersing to breeding sites (Schaefer et al. 1987). For some species of
266 lady beetle, dispersal to and from overwintering sites is not over large distances but for
267 others, migration and aggregation in large numbers to prominent sites is more common
268 (Hodek 1973).

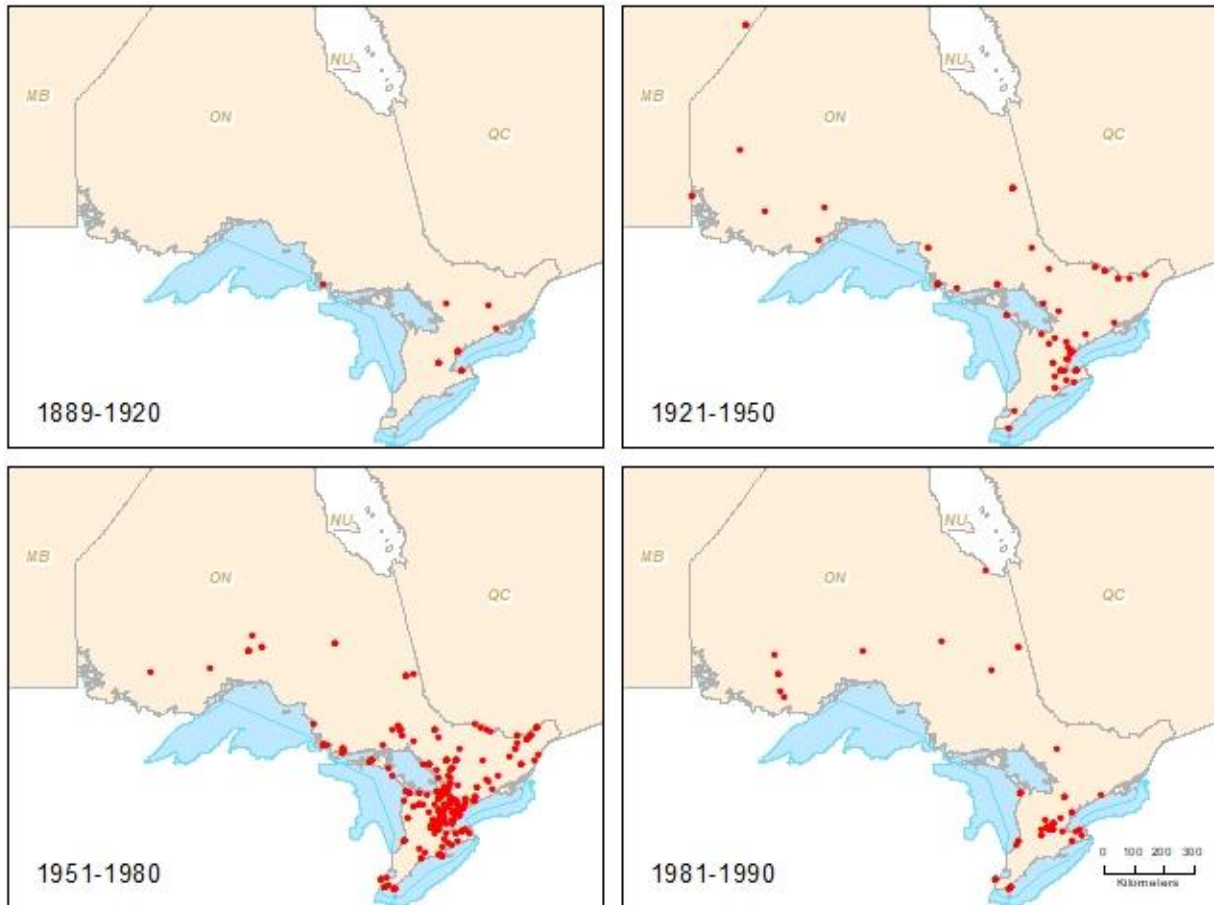
269 Research suggests that the drivers of lady beetle dispersal are a combination of prey
270 density and environmental variables such as temperature, wind speed and rainfall (Ives
271 et al. 1993, Hodek and Honěk 1996, van der Werf et al. 2000, Cardinale et al. 2006,
272 Krivan 2008, Jeffries et al. 2013) and that lady beetle emigration decreases with
273 increasing prey abundance (Ives 1981; Ives et al. 1993; Elliott 2000; van der Werf et al.
274 2000; Cardinale et al. 2006; Jeffries et al. 2013). In general, adult lady beetle density is
275 positively correlated with aphid density and individuals are expected to disperse when
276 food resources are limited (Turchin and Kareiva 1989, Hodek and Honěk 1996, Osawa
277 2000, Evans and Toler 2007).

278 **1.3 Distribution, abundance and population trends**

279 Historically, the Transverse Lady Beetle occurred across all Canadian provinces and
280 territories and was reported to be one of the more common lady beetles collected
281 before 1985 (Brown 1940, Brown 1965, Gordon 1985). There is anecdotal evidence
282 indicating that this was once one of the most commonly encountered lady beetle
283 species in Ontario along with the Nine-spotted Lady Beetle (COSEWIC 2012, S.
284 Marshall pers. comm. 2018). After 1985, the Transverse Lady Beetle declined
285 significantly, while significant increases in abundance of non-native lady beetles, such
286 as the Seven-spotted Lady Beetle and the Multicolored Asian Lady Beetle (*Harmonia*
287 *axyridis*) were observed (COSEWIC 2016b). Out of the 13 provinces and territories
288 where this species was historically abundant, there are no recent records (post 2001) in
289 five provinces (Saskatchewan, Ontario, New Brunswick, Nova Scotia and Prince
290 Edward Island). It appears to be persisting in low numbers in the Yukon, southern
291 Northwest Territories, parts of British Columbia, Alberta, Manitoba, Newfoundland, and
292 possibly Nunavut.

293 In southern Ontario, Transverse Lady Beetle declined in relative abundance, from
294 representing about 25 percent of all coccinellids prior to 1980 to less than 10 percent
295 between 1980 and 2010 (COSEWIC 2012). Based on records for Ontario, this lady
296 beetle has not been collected since 1990. There are records since 2000 from James
297 Bay and Baie-Comeau in Quebec and it has a broad range across the boreal forests of
298 Canada. Given inadequate sampling in northern Ontario, its status there is unclear and
299 populations likely persist in under-sampled areas (COSEWIC 2012).

300 Due to the variability of collection effort both historically and geographically, general
301 trends in abundance, distribution and population size cannot be quantified.



302

303 Figure 3. Historical distribution of the Transverse Lady Beetle in Ontario (adapted from
304 COSSARO 2017).

305 **1.4 Habitat needs**

306 The Transverse Lady Beetle is reported to be a habitat generalist occurring within
307 agricultural areas, suburban gardens, parks, coniferous forests, deciduous forests,
308 prairie grasslands, meadows, sand dune edges and riparian areas (COSEWIC 2016b).
309 Historically, it was also one of the more abundant lady beetles found in agricultural
310 areas on crops, especially alfalfa (Harmon et al. 2007). In one Ontario-based study of
311 coccinellids in red pine plantations, Transverse Lady Beetle accounted for over 80
312 percent of lady beetles recorded in early plantation establishment stages (i.e., up to six
313 years) which had old field characteristics (Gagne and Martin 1968). As the plantations
314 continued to mature, Transverse Lady Beetle continued to reproduce in the transition
315 stage (near the plantation edges), but overall decreased in relative abundance as the
316 stands developed (Gagne and Martin 1968).

317 Historically, native lady beetle distribution appears to be driven to a large extent by prey
318 availability rather than habitat type, and they would move across these different habitats

319 and vegetation types to exploit resources (Hagen 1962, Hodek and Honěk 1996,
320 Sloggett and Majerus 2000, Hodek et al. 2012). Due to their close association with
321 aphids, several studies have shown the density of adult lady beetles is positively
322 correlated with aphid density (Turchin and Kareiva 1989, Hodek and Honěk 1996,
323 Osawa 2000, Evans and Toler 2007).

324 A recent study by Honěk et al. (2017) indicates that in temperate zones, a combination
325 of agricultural and non-agricultural habitats within a particular geographic area (i.e.,
326 home range) may be important to coccinellids. They observed that abundant
327 populations of prey on crops and in orchards are an important source of food for
328 breeding coccinellids, while non-crop habitats provide refugia in which coccinellids can
329 survive for short periods when prey is not abundant on crops (Honěk et al. 2017).

330 In the Yukon, Transverse Lady Beetle is observed in areas with open vegetation that
331 have aphids, suggesting that in the absence of exotic lady beetles, they are habitat
332 generalists (S. Cannings pers. comm. 2018). They are often observed on White Sweet-
333 clover (*Melilotus albus*) along roadsides, on Yukon Lupine (*Lupinus kuschei*) in dunes,
334 on willows (*Salix* spp.) in riparian areas, in subalpine meadows, open grasslands, etc.
335 (S. Cannings pers. comm. 2018). In Alberta, they are most often found on the crests of
336 sand dunes and on sparsely vegetated slopes in the badlands, but have also been
337 found in recently burned spruce bogs (Acorn 2007).

338 In closely related species, overwintering adults tend to aggregate in well-ventilated
339 microhabitats such as under stones, rock crevices, in grass tussocks, in leaf litter, or in
340 tree bark (Hodek and Honěk 1996, Hodek et al. 2012). Larvae, which also feed on
341 aphids primarily, tend to be located in habitat with an abundance of prey (COSEWIC
342 2016b).

343 **1.5 Threats to survival and recovery**

344 The specific threats to the Transverse Lady Beetle and the resulting causes of
345 population decline are unknown. Similar decreases in other historically abundant lady
346 beetles, such as Nine-spotted Lady Beetle, have also been observed (COSEWIC
347 2016a). Unlike Nine-spotted Lady Beetle, Transverse Lady Beetle seems to be
348 persisting at low densities in some areas of Canada, especially in more northern areas,
349 north of the historical range of Nine-spotted Lady Beetle, which have lower densities of
350 non-native species. Possible threats to this species include negative interactions with
351 non-native lady beetle species through intraguild predation (i.e., feeding by non-native
352 lady beetles on the larvae of native lady beetles), direct competition, or indirect effects
353 through the introduction of pathogens (COSEWIC 2016b). Other possible threats
354 include habitat loss due to changes in agricultural land use and agricultural pesticide
355 use to control aphids (their main prey).

356 It is most likely that land use changes initiated the decline of native lady beetles and
357 these population declines were then further influenced by factors that reduced prey
358 availability, increased direct competition and exposed them to pathogens.

359 **Exotic and Invasive Species**

360 Through intentional release or through unintentional arrival, at least 179 non-native lady
361 beetle species have been introduced in North America (Gordon 1985). This has led to
362 nine non-native species becoming well-established in Canada, many of which continue
363 to be widely available and released for biocontrol (COSEWIC 2012). Two in particular,
364 Seven-spotted Lady Beetle and Multicolored Asian Beetle, are habitat generalists that
365 have become highly invasive throughout North America (Snyder and Evans 2006).

366 Shortly after some non-native species began to be abundant and widely distributed in
367 eastern Canada, reports began emerging that formerly common native species became
368 increasingly difficult to find (Wheeler and Hoebeke 1995, Ellis et al. 1999, Marshall
369 1999, Turnock et al. 2003, Hesler and Kieckhefer 2008). Although a direct causal link is
370 not obvious, the timing and extent of the decline of the Transverse Lady Beetle and the
371 introduction and spread of non-native species, such as Seven-spotted Lady Beetle, are
372 coincidental.

373 Range contraction and decreases in overall abundance of native lady beetles are
374 frequently attributed to changes in habitat or interactions with non-native species (Louda
375 et al. 2003, Evans et al. 2011). In the literature this correlation is most often focused on
376 negative interactions through competition and/or intraguild predation (Elliott et al. 1996,
377 Cottrell and Yeargan 1998, Obrycki et al. 1998, Michaud 2002, Evans 2004, Snyder et
378 al. 2004, Lucas 2005, Crowder and Snyder 2010, Smith and Gardiner 2013, Turnipseed
379 et al. 2014, Tumminello et al. 2015, Ducatti et al. 2017), or indirect effects such as the
380 introduction of pathogens (Cottrell and Shapiro-Ilan 2003, Bjornson 2008). Non-native
381 species may also disrupt natural mating systems (Snyder and Evans 2006).

382 *Competition and intraguild predation*

383 Introduced lady beetles may out-compete native species because of their broader diets
384 (Snyder and Evans 2006). Seven-spotted Lady Beetle may exploit alternative prey to
385 aphids to a greater degree, thereby enabling it to persist in areas even when aphid
386 density has been reduced, while native lady beetles are more likely to disperse (Evans
387 2004). Multicolored Asian Beetle is also able to prey directly upon other lady beetles
388 and other aphid predators, giving it a considerable competitive advantage (Cottrell and
389 Yeargan 1998, Michaud 2002). Although lady beetle larvae aggressively prey on each
390 other as well as on eggs (Snyder and Evans 2006), larvae of Multicolored Asian Beetle
391 possess both a relatively strongly developed chemical defense system and strongly
392 adherent tarsi (the "foot" or last part of the leg), which may further increase its
393 competitive success (Snyder et al. 2004, Yasuda et al. 2001, 2004).

394 Invasive lady beetles rapidly dominated heavily managed agricultural habitats, but these
395 are the only habitats where the ecology of invasive lady beetles has been investigated
396 in any detail. This makes it unclear whether equally dramatic coincidental declines of
397 native species have occurred in less-disturbed habitats (Snyder and Evans 2006). In
398 one study, native lady beetles reappeared in agricultural fields with artificially induced
399 aphid outbreaks, suggesting that the native species may persist in sizable numbers in

400 other habitats where competition with non-natives is absent (Evans 2004). This is
401 consistent with observations in the Yukon, where Transverse Lady Beetle is persisting
402 in areas with aphids and an absence of exotic lady beetles (S. Cannings pers. comm.
403 2018). The experiment by Evans (2004) suggests that resource competition drove
404 native lady beetles out of the agricultural habitats but that alternative prey sources must
405 have maintained native lady beetle populations, allowing them to recolonize when aphid
406 densities were artificially increased.

407 One United States based study found that Seven-spotted Lady Beetle was able to
408 consistently produce more eggs and maintain a larger body size than Transverse Lady
409 Beetle even with low prey availability both in wild and lab settings, indicating their strong
410 reproductive success may displace Transverse Lady Beetle (Kajita and Evans 2010). A
411 related study also suggested that low aphid density was less stressful for Seven-spotted
412 Lady Beetle than for Transverse Lady Beetle (Kajita and Evans 2010).

413 *Introduction of Pathogens*

414 Generally, lady beetles are hosts to a variety of parasitoids, parasitic mites, nematodes,
415 protozoans, fungal pathogens, microsporidia and bacteria which can all negatively
416 impact lady beetle fitness and reduce overwintering survivorship (Cali and Briggs 1967,
417 Hurst et al. 1995, Ceryngier and Hodek 1996, Barron and Wilson 1998, Webberley and
418 Hurst 2002, Cottrell and Shapiro-Ilan 2003, Webberley et al. 2004, Bjornson 2008, Roy
419 and Cottrell 2008, Riddick et al. 2009, Bjornson et al. 2011). Although the effect of these
420 natural enemies on the Transverse Lady Beetle is uncertain, in general native species
421 often have a greater susceptibility to exotic pathogens (Cottrell and Shapiro-Ilan 2003).
422 Several studies have reported a greater susceptibility of native lady beetles to braconid
423 wasp parasitoids (Obrycki 1989) and at least one fungal pathogen (Cottrell and Shapiro-
424 Ilan 2003) compared to non-native species.

425 *Disruption of Mating Systems*

426 It has been observed that Seven-spotted Lady Beetle will copulate with Transverse
427 Lady Beetle, but females of neither species produce fertile eggs from such couplings
428 (Snyder and Evans 2006). Lady beetles have been reported to avoid ovipositing when
429 they encounter chemical cues associated with the tracks and frass (larva excrement) of
430 conspecifics (another species of lady beetle) or other species that might act as
431 intraguild predators on their eggs and/or larvae (Agarwala et al. 2003, Hemptinne et al.
432 2001, Růžička 2001).

433 *Other Factors*

434 Although Seven-spotted Lady Beetle replaced the Transverse Lady Beetle across a
435 large proportion of their known range, it became well-established after the decline had
436 occurred. A second exotic species, Multicolored Asian Beetle, arrived more than a
437 decade later and has replaced Seven-spotted Lady Beetle in many areas (Brown and
438 Miller 1998, Brown 2003, Alyokhin and Sewell 2004). It is therefore likely that the
439 presence and abundance of these non-natives did not initiate the decline, but may have

440 reduced or eliminated the potential for native lady beetles to recover. This conclusion is
441 supported by long-term data analysis in other countries where direct causal links
442 between the arrival of non-native species and the decline of native lady beetles cannot
443 be made, although it is likely a contributing factor in addition to many other interacting
444 factors contributing to the change in coccinellid community composition, particularly
445 habitat modifications (Elliott et al. 1999, Honěk et al. 2016). One study in Missouri
446 concluded that native lady beetle communities have been undergoing consistent but
447 gradual change over time with shifts in the relative abundance of species (Diepenbrock
448 2016). Although they do not discount non-native species as a factor contributing to the
449 decline of native species, they suggest other ongoing factors, such as land use change
450 played a role in changing the overall community composition.

451 Considerable effort has been invested to find effective biological control agents for pest
452 aphids (Brewer and Elliott 2004). As a result, aphid densities (and therefore resource
453 availability) could also be reduced by other aphid predators, parasitoids or parasites,
454 which may contribute to declines in native lady beetles (COSEWIC 2012). This makes
455 the direct relationships between lady beetles and exotic species difficult to document.

456 There have also been considerable inconsistencies in collection records of lady beetles
457 over time (COSEWIC 2016b). Acorn (2007) pointed out that native lady beetle species
458 are still present in Alberta, although there has been a shift in the relative abundance of
459 species. More recent collection efforts have focused on human-altered habitats vs.
460 native habitats, which may result in collection records emphasizing the absence of
461 native lady beetles.

462 COSEWIC (2012) assessed whether available data support a conclusion that declines
463 of native species coincide with the arrival of non-natives and reviewed potential threats
464 to native lady beetles, with an emphasis on Canada and the northern United States.
465 This report makes it clear, from the wide variety of museum and collector specimens
466 considered, that some native lady beetle species have declined in abundance and
467 geographical range in Canada, and that some of the regional declines are coincident
468 with the arrival of non-native lady beetle species.

469 **Habitat Loss**

470 The extent to which habitat loss has impacted Transverse Lady Beetle is unknown,
471 given that they are considered habitat generalists. It is anticipated that habitat loss,
472 which reduces prey availability (e.g., aphid control in agricultural areas) would have
473 negative consequences for this species. After an initial increase in open habitat
474 associated with European settlement in eastern North America in the 1800s which
475 facilitated the spread and increase in abundance of lady beetles, much marginal
476 farmland was abandoned and reverted to forest, or planted in other types of crops
477 (COSEWIC 2012). Habitat changes and reduced prey availability may have resulted
478 from farmland abandonment across Canada, however there are no data to demonstrate
479 a direct link between these changes and lady beetle densities (Elliott and Kieckhefer
480 1990, Elliott et al. 1996, Harmon et al. 2007). In southern Ontario, the conversion of

481 marginally productive farmland to forest began in about 1900 and has continued (Fox
482 and Macenko 1985, Bucknell and Pearson 2007). In Ontario, traditional farming has
483 also been largely replaced by more intensive agricultural practices with fields ploughed
484 to their edges and hedgerows removed to increase field size or accommodate larger
485 equipment, eliminating grassy buffer strips (McGauley 2004). Historically wider and
486 more structurally diverse hedgerows may have supported higher levels of biodiversity.
487 There is some evidence to support that this is true for birds (Benoit et al. 2001) and
488 plants (Boutin et al. 2002) and it is reasonable to assume for insects, including the
489 native lady beetles. Fahrig et al. (2015) suggests that biodiversity in crop fields
490 (including carabid beetles) depends more strongly on the presence of semi-natural field
491 boundary habitats than on larger natural areas such as forest patches.

492 Habitat loss associated with the expansion of residential and commercial developments
493 may be contributing to local declines of this species, however, greenspace within these
494 areas may still provide habitat for the Transverse Lady Beetle (COSEWIC 2016b).

495 **Agricultural Pesticides**

496 In urban and agricultural landscapes, the Transverse Lady Beetle may be threatened by
497 a variety of pesticides. This may include neonicotinoids, insect growth regulators,
498 organophosphates, and broad-spectrum pyrethroids depending on the location and type
499 of agriculture (Kumar and Bhatt 2002, Moser and Obrycki 2009). In general,
500 organophosphates tend to be less destructive to lady beetles than other pesticides
501 (COSEWIC 2016b). Susceptibility to insecticides among lady beetles varies between
502 species and the chemical composition, but can range from acute lethal effects to a
503 reduction in fecundity (Theiling and Croft 1988). Insects commonly experience negative
504 effects when exposed to more than one compound found in pesticides. Compounds
505 considered harmless when tested separately may have negative effects when insects
506 are exposed in combination with other compounds (Petersen 1993).

507 While lady beetles can be more tolerant of pesticides than their prey (Gesraha 2007),
508 pesticide application to reduce insect pests can impact non-target lady beetles directly
509 through topical contact, residual contact, inhalation of volatiles and ingestion of
510 insecticide-contaminated prey, nectar or pollen (Smith and Krischik 1999, Youn et al.
511 2003, Singh et al. 2004, Moser et al. 2008, Moser and Obrycki 2009, Eisenback et al.
512 2010) and indirectly through eliminating their food supply (Hodek et al. 2012, Bahlai et
513 al. 2015).

514 While very effective against plant pests, especially aphids, neonicotinoids have proven
515 to be detrimental to insects at low concentrations measured in the parts per billion (ppb)
516 (Smith and Krischik 1999, Marletto et al. 2003). In one study, 72 percent of Multicolored
517 Asian Lady Beetle larvae exposed to seedlings treated with neonicotinoids developed
518 neurotoxic symptoms (e.g., trembling, paralysis and loss of coordination) from which
519 only seven percent recovered (Moser and Obrycki 2009).

520 **1.6 Knowledge gaps**

521 The greatest current knowledge gap related to Transverse Lady Beetle is its current
522 distribution in Ontario. There have been no documented occurrences since 1990, but it
523 is possible the species has been overlooked. Recent records in nearby Quebec,
524 combined with the fact that it is likely able to disperse long distances, suggest that
525 Transverse Lady Beetle likely still persists in parts of Ontario (COSSARO 2016). The
526 full historic range in Ontario, especially northern areas, has not been surveyed.

527 Historically, Transverse Lady Beetle was known to occupy a range of habitats and was
528 considered a habitat generalist, found in forests and other natural areas, agricultural
529 areas and urban areas. Non-native species now dominate human-altered environments
530 in Ontario which reduces aphid densities and this could account for why native lady
531 beetles no longer occupy these habitats (Evans 2004). However, it is unknown if they
532 still persist in other habitat types where survey and collection efforts are less common.
533 One study failed to detect evidence that native lady beetles have retreated to non-
534 agricultural habitats in response to the arrival of non-native lady beetles (Finlayson et al.
535 2008).

536 In other parts of the species' range, the Transverse Lady Beetle is observed in areas
537 with open vegetation that have aphids, suggesting that in the absence of exotic lady
538 beetles, they are persisting as habitat generalists (S. Cannings pers. comm. 2018).

539 Other closely related native lady beetles, that were historically habitat generalists, have
540 been reported to have become more specialized (Acorn 2007). The highest priority
541 areas to check for extant populations are open vegetated habitats which may support
542 aphid populations in the Boreal Ecozone.

543 Understanding habitat use by the Transverse Lady Beetle will be critical to recovery in
544 Ontario, but this type of natural history information is generally lacking. The most useful
545 information for conservation would be data on preferred habitats in the spring, how
546 habitat use changes through the summer and preferred overwintering sites (COSEWIC
547 2012). Differences in seasonal habitat choices of lady beetles can be linked to seasonal
548 patterns in their food sources (COSEWIC 2012), since aphids vary in their feeding
549 preferences and habitat use through the year (Moran 1992, Dixon et al. 1993). Some
550 aphid species are plant-specific (i.e., monophagous) while others feed on a variety of
551 plants (i.e., polyphagous) and some change the primary plants they feed on based on
552 the time of year (COSEWIC 2012). This interaction of seasonal habitat use and plants
553 that support aphids needs to be integrated in an understanding of the Transverse Lady
554 Beetle natural history. Therefore, factors that need to be considered when outlining
555 habitat use by lady beetles include habitat use at different times of year and facultative
556 responses to changing localities with high concentrations of aphids.

557 Because distribution data is unavailable, population trends in Ontario are unknown
558 along with specific threats to any extant populations. It is possible that threats are site-
559 specific.

560 The direct causes for the decline of the species are unknown. The arguments linking the
561 decline of native lady beetles with competition from non-native species are based
562 mainly on the coincidence of one species declining as the other is increasing, and there
563 is little or no evidence for direct interactions (COSEWIC 2012). Similarly, the arrival of
564 non-native lady beetle species in Ontario has probably introduced new parasites and
565 pathogens, though direct evidence of impacts does not exist (COSEWIC 2012).

566 Other potential factors for decline, such as habitat change, have also occurred
567 coincidentally, but the cause and effect relationship is not understood (Harmon et al.
568 2007). Changes in land use clearly affect populations of native lady beetles, and this
569 factor needs more study to assess links between land use and species declines,
570 especially in concert with further study of the arrival of non-native lady beetles
571 (COSEWIC 2012) and the current distribution of the Transverse Lady Beetle in Ontario.

572 **1.7 Recovery actions completed or underway**

573 In 2018, Natural Resource Solutions Inc. in partnership with Dr. David McCorquodale
574 (Cape Breton University) received funding from the Ontario Species at Risk
575 Stewardship Fund to conduct public outreach and education activities and targeted
576 surveys for lady beetles, with an emphasis on identifying the most effective methods for
577 detecting lady beetles. This resulted in over 100 person hours of survey work in The
578 Pinery Provincial Park and Carden Alvar, which are considered relatively undisturbed
579 and large natural habitats in southern Ontario with open vegetated areas. Surveys
580 included net sweeps, visual surveys, pan traps and beach drift surveys. During these
581 surveys, 11 species of lady beetle were documented but Transverse Lady Beetle was
582 not one of them. In areas with beach shoreline, searching beach drift was a very
583 effective lady beetle detection method, while in vegetated areas net sweeps and to a
584 lesser extent, pan traps were successful in detection.

585 Public outreach methods currently being developed in Ontario include the creation and
586 placement of an educational sign at a beach in The Pinery Provincial Park to encourage
587 citizens to look for, identify and report lady beetles observed while using the beach
588 recreationally. A special project in iNaturalist will also be created to encourage the
589 widespread submission of lady beetle photos for identification in Ontario.

590 There has been no formal or coordinated survey effort in Ontario to document
591 Transverse Lady Beetle but staff of the Ministry of Natural Resources and Forestry
592 (MNR) and several entomologists look for the species while conducting field work (C.
593 Jones pers. comm. 2018). Survey work in southern Ontario has been relatively
594 extensive, however northern Ontario insect surveys have been limited.

595 The Lost Ladybug Project is an initiative founded and directed by Dr. John Losey,
596 Associate Professor in the Department of Entomology at Cornell University. The project
597 is citizen-science based and allows people to submit sightings of lady beetles and
598 photographs for identification by experts. To date, tens of thousands of photos have
599 been submitted to the project resulting in the development of distribution mapping of

600 North America's lady beetles. The project has resulted in major successes such as the
601 documentation of a Nine-spotted Lady Beetle on Long Island in 2011, which was the
602 first documented sighting of the species in New York in 29 years. To date, limited
603 targeted promotion of this initiative has occurred in Ontario.

604 An International Union for Conservation of Nature (IUCN) specialist group on
605 Coccinellids was recently formed which is the first international effort to conserve
606 Coccinellids.

607

608 **2.0 Recovery**

609 **2.1 Recommended recovery goal**

610 The recommended long term recovery goal for the Transverse Lady Beetle is to ensure
611 the persistence and protection of the species in Ontario. Since this species has not
612 been observed in Ontario since 1990, the recommended short term recovery goal is to
613 determine if and where this species still occurs in the province.
614

615 **2.2 Recommended protection and recovery objectives**

- 616 1. Determine the location, distribution and abundance of any extant Transverse Lady
617 Beetle populations in Ontario.
- 618 2. Initiate research on knowledge gaps in Ontario.
- 619 3. Describe, enhance and/or create habitat, where feasible and determined to be
620 appropriate based on research, to clearly define occupied habitat perimeters and
621 increase habitat availability.
- 622 4. Where appropriate, augment existing populations, assist colonization to re-establish
623 historical populations at suitable sites, and/or assist colonization in previously
624 unoccupied suitable habitats.

625

626 **2.3 Recommended approaches to recovery**

627 Table 1. Recommended approaches to recovery of the Transverse Lady Beetle in
628 Ontario.

629 Objective 1: Determine the location, distribution and abundance of any extant
630 Transverse Lady Beetle populations in Ontario.

Relative priority	Relative timeframe	Recovery theme	Approach to recovery	Threats or knowledge gaps addressed
Critical	Short-term	Inventory, Monitoring and Assessment	<p>1.1 Develop a standardized survey protocol for the Transverse Lady Beetle².</p> <ul style="list-style-type: none"> • The protocol should include a consistent method for documenting both positive and negative search effort, presence/absence survey methods, a standardized monitoring protocol, and direction on submission of results to the Natural Heritage Information Centre. • The protocol should target documentation of all lady beetle species with specific emphasis on also documenting Seven-spotted Lady Beetle, Multicolored Asian Lady Beetle. • The protocol should identify specific priority habitats/areas to target surveys such as open vegetated areas in the Boreal Ecozone. • The protocol should also include the most effective detection methods for identifying overwintering congregations. 	<p>Knowledge gaps:</p> <ul style="list-style-type: none"> • Current distribution and population trends

Relative priority	Relative timeframe	Recovery theme	Approach to recovery	Threats or knowledge gaps addressed
Critical	Short-term	Inventory, Monitoring and Assessment	<p>1.2 Carry out an inventory program, especially in open vegetated areas of Boreal Ontario.</p> <ul style="list-style-type: none"> • Identify specific threats to extant populations. • Develop and carry out a monitoring program for extant populations. 	<p>Threats:</p> <ul style="list-style-type: none"> • All <p>Knowledge gaps:</p> <ul style="list-style-type: none"> • Current distribution and population trends
Critical	Short-term	Inventory, Monitoring and Research	<p>1.3 At extant sites, determine specific habitat characteristics supporting the persistence of Transverse Lady Beetle.</p> <ul style="list-style-type: none"> • Determine any population-specific adaptations supporting persistence of population(s). 	<p>Threats:</p> <ul style="list-style-type: none"> • All <p>Knowledge gaps:</p> <ul style="list-style-type: none"> • Current distribution and population trends
Necessary	Ongoing	Education and Outreach	<p>1.4 Encourage citizen science participation in the inventory program.</p> <ul style="list-style-type: none"> • Distribute an identification guide. • Promote participation in the Lost Lady Bug Project and submission of records to repositories such as iNaturalist. • Engage public in inventory program and public survey events. 	<p>Threats:</p> <ul style="list-style-type: none"> • N/A <p>Knowledge gaps:</p> <ul style="list-style-type: none"> • Current distribution and population trends

² See COSEWIC 2012 for baseline recommendations on developing a lady beetle monitoring protocol

631 Objective 2: Initiate research on knowledge gaps in Ontario.

Relative priority	Relative timeframe	Recovery theme	Approach to recovery	Threats or knowledge gaps addressed
Critical	Ongoing	Research	<p>2.1 Clearly define habitat parameters based on extant sites identified through inventory program or best available knowledge on the species in other locations.</p> <ul style="list-style-type: none"> • Conduct research to determine which, and to what extent, specific habitat parameters are limiting to Transverse Lady Beetle. 	<p>Knowledge gaps:</p> <ul style="list-style-type: none"> • Current distribution and population trends
Critical	Ongoing	Research	<p>2.2 If feasible, determine the specific direct and indirect impacts of non-native lady beetles on extant population(s) of Transverse Lady Beetle.</p> <ul style="list-style-type: none"> • Conduct research on the potential for non-native lady beetles to introduce pathogens. • Conduct research on site-specific interactions and prey availability. • If the Transverse Lady Beetle is determined to be extirpated in Ontario, support research efforts in other provinces & territories. 	<p>Threats:</p> <ul style="list-style-type: none"> • Exotic and invasive species <p>Knowledge gaps:</p> <ul style="list-style-type: none"> • Specific threat of non-native species
Necessary	Long-term	Research	<p>2.3 For all research activities, collaborate with researchers based in Canadian provinces and territories and the United States of America (USA) who are actively working on Transverse Lady Beetle recovery.</p>	<p>Threats:</p> <ul style="list-style-type: none"> • All <p>Knowledge gaps:</p> <ul style="list-style-type: none"> • All

Relative priority	Relative timeframe	Recovery theme	Approach to recovery	Threats or knowledge gaps addressed
Necessary	Long-term	Research	<p>2.4 Conduct a Population Viability Analysis (PVA) on extant population(s) identified through the inventory program.</p> <ul style="list-style-type: none"> • Determine annual population growth and recruitment rates. • Estimate their sensitivity to specific threats and identify appropriate recovery efforts. • If extant population(s) are identified through the inventory program, determine if there is a relationship between non-native lady beetle species density and Transverse Lady Beetle density. • If the Transverse Lady Beetle is determined to be extirpated in Ontario, support PVAs in other provinces or territories to inform feasibility assessments of reintroduction. 	<p>Threats:</p> <ul style="list-style-type: none"> • All <p>Knowledge gaps:</p> <ul style="list-style-type: none"> • Current distribution
Necessary	Ongoing	Research	<p>2.5 Determine what/if any insecticide applications are affecting Ontario Transverse Lady Beetle populations.</p> <ul style="list-style-type: none"> • If applicable, determine specific chemical threats at extant sites and identify potential mitigation techniques (e.g., timing of application, alternative insecticides, etc.). 	<p>Threats:</p> <ul style="list-style-type: none"> • Pesticides <p>Knowledge gaps:</p> <ul style="list-style-type: none"> • Impacts of specific agricultural chemicals in Ontario

632 Objective 3: Describe, enhance and/or create habitat, where feasible and determined to
 633 be appropriate based on research, to clearly define occupied habitat perimeters and
 634 increase habitat availability.

Relative priority	Relative timeframe	Recovery theme	Approach to recovery	Threats or knowledge gaps addressed
Necessary	Short-term	Protection & Management	3.1 Develop a habitat regulation to define the area protected as habitat for the Transverse Lady Beetle in Ontario, to be applied once adults are found.	Threats: <ul style="list-style-type: none"> • All threats Knowledge gaps: <ul style="list-style-type: none"> • Current distribution
Beneficial	Long-term	Management	3.2 Identify habitat restoration and/or enhancement opportunities to increase/improve habitat availability in Ontario. <ul style="list-style-type: none"> • Identify existing or ongoing programs which may be mutually beneficial (e.g., pollinator habitat restoration projects). 	Threats: <ul style="list-style-type: none"> • Habitat loss Knowledge gaps: <ul style="list-style-type: none"> • N/A

635 Objective 4: Where appropriate, augment existing populations, assist colonization to re-
 636 establish historical populations at suitable sites, and/or assist colonization in previously
 637 unoccupied, suitable habitats.

Relative priority	Relative timeframe	Recovery theme	Approach to recovery	Threats or knowledge gaps addressed
Necessary	Long-term	Protection, Management & Research	4.1 Once key threats or causes of decline are identified, assess if they have been (or could be) sufficiently reversed or mitigated in order to enable effective and feasible population augmentation or reintroductions.	Threats: <ul style="list-style-type: none"> All threats. Knowledge gaps: <ul style="list-style-type: none"> All knowledge gaps.
Necessary	Long-term	Protection, Management & Research	4.2 Determine the feasibility (and need for) a captive breeding program. <ul style="list-style-type: none"> Identify success and failure rates of USA captive breeding programs. Identify potential source population(s). 	Threats: <ul style="list-style-type: none"> All threats. Knowledge gaps: <ul style="list-style-type: none"> N/A
Necessary	Long-term	Protection, Management & Research	4.3 Consider augmenting existing populations or reintroducing populations at suitable sites where feasible and appropriate based on a population viability analysis and identification of key threats. <ul style="list-style-type: none"> Collaborate with researchers who have undertaken similar programs in the USA. Monitor the success of the program. 	Threats: <ul style="list-style-type: none"> All threats. Knowledge gaps: <ul style="list-style-type: none"> N/A

638

639 **2.4 Area for consideration in developing a habitat regulation**

640 Under the ESA, a recovery strategy must include a recommendation to the Minister of
641 the Environment, Conservation and Parks on the area that should be considered in
642 developing a habitat regulation. A habitat regulation is a legal instrument that prescribes
643 an area that will be protected as the habitat of the species. The recommendation
644 provided below by the author will be one of many sources considered by the Minister
645 when developing the habitat regulation for this species.

646 Transverse Lady Beetle has historically been described as a habitat generalist and is
647 not known to demonstrate site fidelity at this time. Currently there are no known
648 locations where it occurs in Ontario, and it is unknown if through habitat loss,
649 competition with non-native species, resource availability, or some other means it has
650 become more specialized in its habitat selection which has contributed to its lack of
651 detection. In other areas of Canada, Transverse Lady Beetle is persisting in vegetated
652 open northern habitats characterized by a variety of vegetation communities, suggesting
653 that it may still occur in under surveyed areas of northern Ontario.

654 Potential suitable habitat for the Transverse Lady Beetle covers a large proportion of the
655 province, therefore it is recommended that the area prescribed as habitat in the habitat
656 regulation be based on:

- 657 1. New documented occurrences of Transverse Lady Beetle and naturalized
658 habitats such as openings and edges of coniferous forests and deciduous
659 forests, prairie grasslands, meadows and riparian areas within 2 km of a new
660 occurrence record. Agricultural areas, suburban gardens and parks should not
661 be included.
- 662 2. Overwintering sites that support aggregations of adults and a 5 m area around
663 the overwintering site. These sites should be protected in all habitat types.

664 Current research suggests that lady beetle distribution is driven to a large extent by prey
665 availability rather than by habitat type. Based on the potential dispersal ability of closely
666 related lady beetle species, the Transverse Lady Beetle could potentially fly 18 to 120
667 km in a single flight (Jeffries et al. 2013). Therefore, understanding seasonal habitat use
668 by the Transverse Lady Beetle will be critical to recovery in Ontario and the habitat
669 regulation should be flexible to incorporate this information as it becomes available.
670 Given the broad area of the landscape potentially used by the Transverse Lady Beetle
671 and the seasonality of habitat use, it is not practical to include foraging habitat in the
672 area prescribed in a habitat regulation. Including 2 km around new documented
673 occurrences is suggested for consideration in the habitat regulation based on the
674 inferred minimum extent of habitat use distance that is used to document element
675 occurrences of other beetle species³ by NatureServe. Since closely related species

³ Currently there are no element occurrence specifications for lady beetles specifically but there are for tiger beetles (subfamily: Cicindelinae)

676 tend to aggregate near overwintering and breeding areas, this radius may also capture
677 important habitat features near observation sites of Transverse Lady Beetle. Five
678 metres around a defined overwintering site is considered sufficient to protect the
679 microhabitat characteristics of the feature. Agricultural areas and suburban areas are
680 not recommended for protection since they are not a limiting habitat type and present
681 intense and wide-ranging negative effects to populations such as pesticide application,
682 increased presence of non-native lady beetles, and targeted control of aphids.

683 Comprehensive inventory work is recommended. When (if) adults are found, it is
684 recommended that research be carried out to determine the specific conditions at those
685 sites (e.g., resource availability, microhabitat conditions, local adaptations, absence of
686 threats, presence of non-native lady beetles, etc.) which are contributing to the
687 persistence of the species. This important information will assist in refining the habitat
688 which should be protected for Transverse Lady Beetle. Therefore, the habitat regulation
689 should be re-evaluated as new information becomes available and knowledge gaps are
690 filled.

691

692 **Glossary**

- 693 Aestivation: prolonged torpor or dormancy of an animal during a hot or dry period.
- 694 Alkaloid: any of a class of naturally occurring organic nitrogen-containing bases.
695 Alkaloids have diverse and important physiological effects on humans and
696 other animals.
- 697 Anterior: nearer the front, especially situated in the front of the body or nearer to the
698 head.
- 699 Committee on the Status of Endangered Wildlife in Canada (COSEWIC): the committee
700 established under section 14 of the *Species at Risk Act* that is responsible for
701 assessing and classifying species at risk in Canada.
- 702 Committee on the Status of Species at Risk in Ontario (COSSARO): the committee
703 established under section 3 of the *Endangered Species Act, 2007* that is
704 responsible for assessing and classifying species at risk in Ontario.
- 705 Conservation status rank: a rank assigned to a species or ecological community that
706 primarily conveys the degree of rarity of the species or community at the
707 global (G), national (N) or subnational (S) level. These ranks, termed G-rank,
708 N-rank and S-rank, are not legal designations. Ranks are determined by
709 NatureServe and, in the case of Ontario's S-rank, by Ontario's Natural
710 Heritage Information Centre. The conservation status of a species or
711 ecosystem is designated by a number from 1 to 5, preceded by the letter G,
712 N or S reflecting the appropriate geographic scale of the assessment. The
713 numbers mean the following:
- 714 1 = critically imperiled
715 2 = imperiled
716 3 = vulnerable
717 4 = apparently secure
718 5 = secure
719 NR = not yet ranked
- 720 Conspecifics: a member of the same species.
- 721 Diapause: a period of suspended development in an insect, other invertebrate, or
722 mammal embryo, especially during unfavorable environmental conditions.
- 723 Elytra: modified, hardened forewings of several insect orders including beetles
724 (Coleoptera) and a few 'true bugs' (Hemiptera).
- 725 *Endangered Species Act, 2007* (ESA): the provincial legislation that provides protection
726 to species at risk in Ontario.
- 727 Extant: currently or actually existing.

- 728 Extirpated: a species is considered to be extirpated from a region when it is no longer
729 found in that region, but still survives elsewhere in the world.
- 730 Fecundity: the actual reproductive rate of an organism or population, measured by the
731 number of gametes (eggs) or the natural capability to produce offspring.
- 732 Frass: the excrement of insect larvae.
- 733 Inferred Extent Distance: the distance (in kilometres) that the underlying mapped
734 component(s) (i.e., Source Feature[s]) of an element occurrence may be
735 buffered in order to create a separate inferred extent feature that might better
736 represent the area likely utilized by the Element at that location, which may
737 be useful for conservation planning purposes. The inferred extent distance is
738 essentially an approximate spatial requirement for certain species, typically
739 based on the average home range (NatureServe 2018).
- 740 Instar: a phase between two periods of molting in the development of an insect larva or
741 other invertebrate animal.
- 742 Intraguild predation: the killing and eating of potential competitors. This interaction
743 represents a combination of predation and competition, because both
744 species rely on the same prey resources and also benefit from preying upon
745 one another.
- 746 Larva(e): the immature, wingless, and often wormlike form that hatches from the egg of
747 many insects, alters chiefly in size while passing through several molts, and
748 is finally transformed into a pupa or chrysalis from which the adult emerges.
- 749 Neonicotinoids: nicotine-based class of insecticides.
- 750 Organophosphates: general name for esters of phosphoric acid. Organophosphates are
751 the basis of many insecticides, herbicides and nerve agents.
- 752 Oviposition: to deposit or lay eggs.
- 753 Parasitoid: an insect whose larvae live as parasites that eventually kill their hosts
754 (typically other insects).
- 755 Posterior: further back in position, of or nearer the rear or hind end, especially of the
756 body or a part of it.
- 757 Pronotum: a prominent plate-like structure that covers all or part of the dorsal surface of
758 the thorax of some insects.
- 759 Psyllids: jumping plant lice in the family Psyllidae.
- 760 Pupa(e): an intermediate stage of a metamorphic insect (such as a bee, moth or beetle)
761 that occurs between the larva and the adult, is usually enclosed in a cocoon

- 762 or protective covering, and undergoes internal changes by which larval
763 structures are replaced by those typical of the adult.
- 764 Pyrethroids: a class of insecticides that constitute the majority of commercial household
765 insecticides.
- 766 Seta: hair-like structures on an insect.
- 767 Sexual dimorphism: the differences in appearance between males and females of the
768 same species, such as in colour, shape, size and structure, that are caused
769 by the inheritance of one or the other sexual pattern in the genetic material.
- 770 *Species at Risk Act* (SARA): the federal legislation that provides protection to species at
771 risk in Canada. This Act establishes Schedule 1 as the legal list of wildlife
772 species at risk. Schedules 2 and 3 contain lists of species that at the time the
773 Act came into force needed to be reassessed. After species on Schedule 2
774 and 3 are reassessed and found to be at risk, they undergo the SARA listing
775 process to be included in Schedule 1.
- 776 Species at Risk in Ontario (SARO) List: the regulation made under section 7 of the
777 *Endangered Species Act, 2007* that provides the official status classification
778 of species at risk in Ontario. This list was first published in 2004 as a policy
779 and became a regulation in 2008.
- 780 Tarsus (plural tarsi): the "foot" or last part of an insect leg, attached to the end of the
781 tibia.
- 782 Thorax: the midsection of the insect body to which the head, legs, wings and abdomen
783 attach.
- 784 Tibiofemoral: refers to the joint between the between the femur and tibia.

785 **List of abbreviations**

- 786 COSEWIC: Committee on the Status of Endangered Wildlife in Canada
787 COSSARO: Committee on the Status of Species at Risk in Ontario
788 ESA: Ontario's *Endangered Species Act, 2007*
789 ISBN: International Standard Book Number
790 IUCN: International Union for Conservation of Nature
791 MECP: Ministry of the Environment, Conservation and Parks
792 MNRF: Ministry of Natural Resources and Forestry
793 SARA: Canada's *Species at Risk Act*
794 SARO List: Species at Risk in Ontario List

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